

2018 THE ALMOND CONFERENCE

INNOVATING ALMONDS FOR NEW PLANT PROTEIN FORMULATIONS





AGENDA

- Harbinder Maan, Almond Board of California, moderator
- Craig Duerr, Campos Brothers
- Swati Kalgaonkar, Almond Board of California
- Chris Marinangeli, Pulse Canada
- Tom Velthuis, Log5
- Craig Duerr, Campos Brothers



Creating Opportunities for Pulses and Almonds: Leveraging Protein



Christopher Marinangeli PhD, RD

The Almond Conference



Outline

- 1. Almonds and pulses: Both contributing to healthy and sustainable dietary patterns.
- 2. Regulatory frameworks for protein in North America: A barrier to promoting pulses and other plant-based protein in food innovation?

3. Moving forward

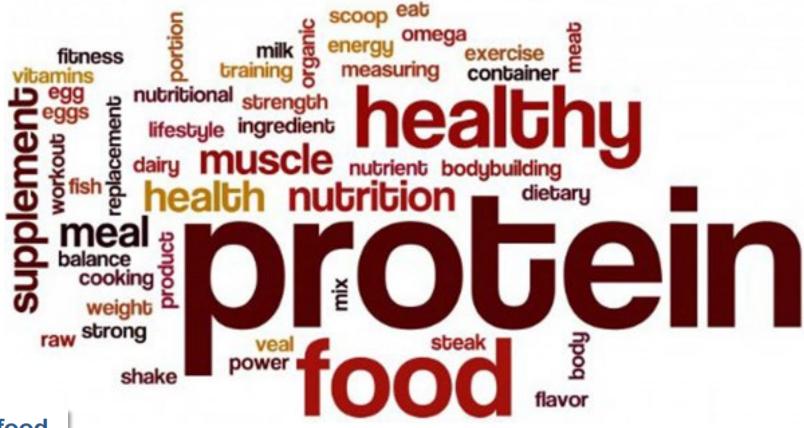
Almonds and pulses as complementary protein sources for claims and nutrient density.

1. Almonds and pulses: Both contributing to healthy and sustainable dietary patterns.

Protein: A Trending Functional Food Ingredient in Europe

Global demand for protein ingredients has greatly increased due to protein's efficiency and high nutritional value





'Protein is the hottest functional food ingredient trend in the United States': Packaged Facts

By Stephen DANIELLS . 23-Dec-2014

SPECIAL EDITION: PROTEIN

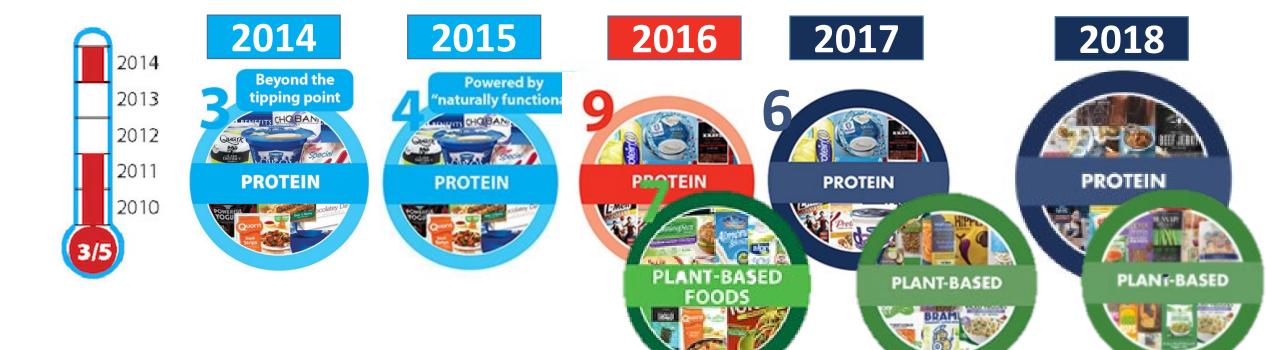
Protein trends: Saturation point or just the tip of the iceberg?

new nutrition business

Strategic advice for the food and beverage industry

10 Key Trends in Food, Nutrition & Health 2018

y Julian Mellentin



A little something about pulses....

Origin of the Words Denoting Some of the Most Ancient Old World Pulse Crops and Their Diversity in Modern

European Languages

Aleksandar Mikić*
Institute of Field and Vegetable Crops, Novi Sad, Serbia



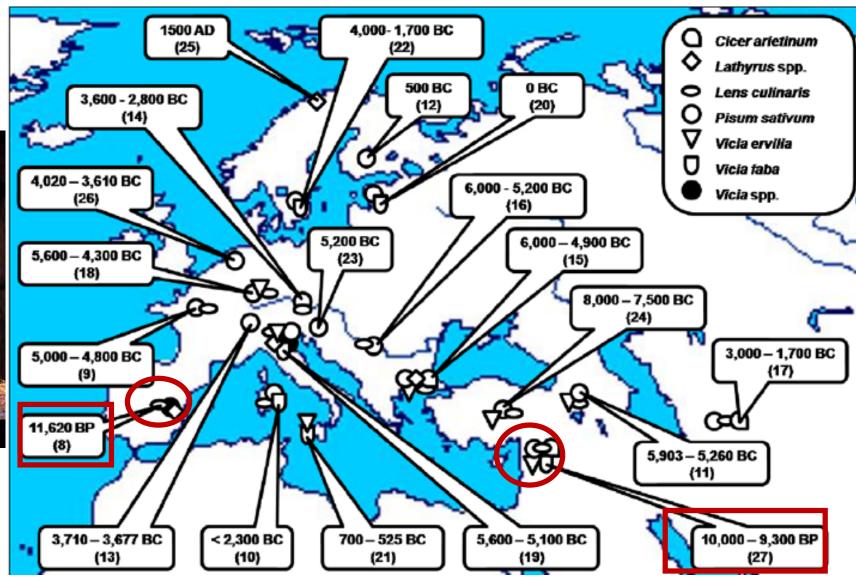
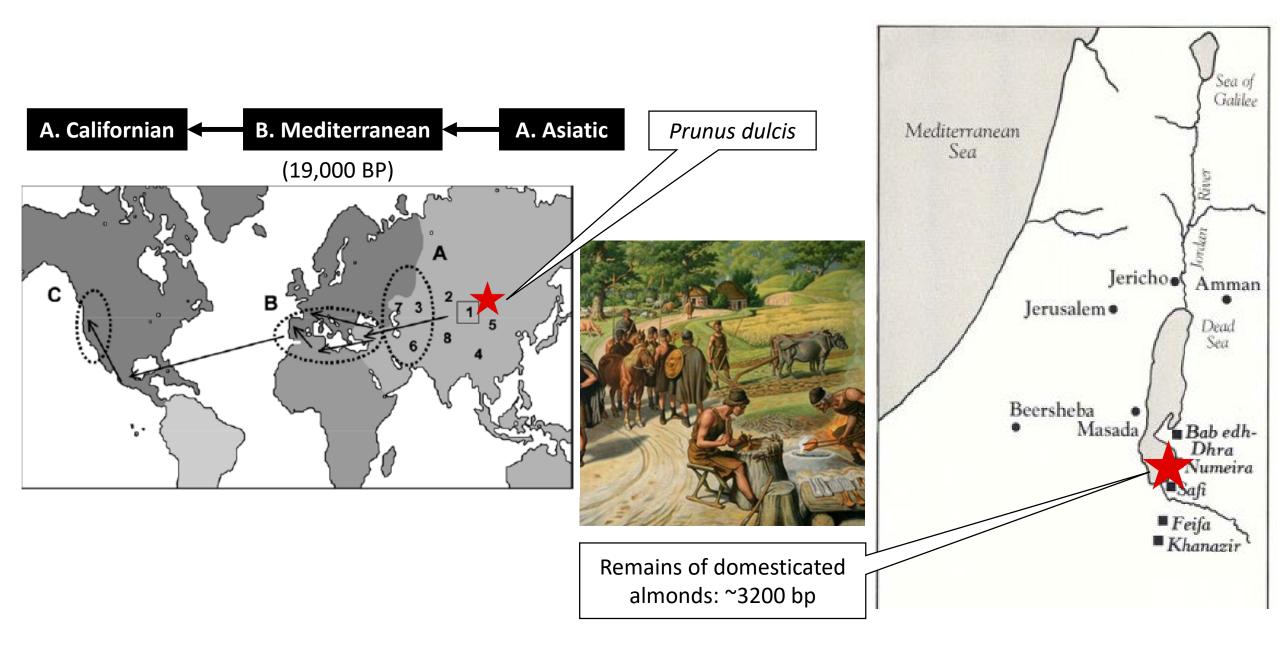


Figure 1. Some of the oldest archaeobotanical evidence related to the first domesticated pulse crops in Europe and its neighbouring regions. doi:10.1371/journal.pone.0044512.g001

Lentils

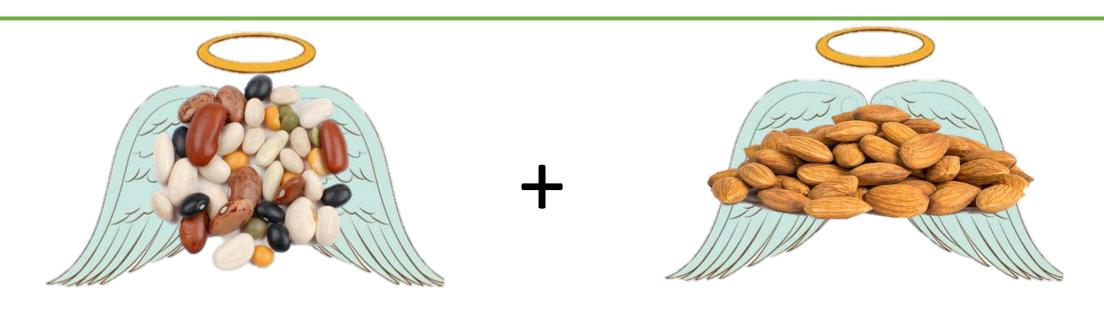
Pulse Type	Protein (g)	Fibre (g)	Folate (mcg)	Iron (mg)	Potassium (mg)	Magnesium (mg)	Zinc (mg)
				per 100	g (cooked)		
Beans	8.4	7.9	124	2.2	412	54	1.04
Lentils	9.0	7.9	181	3.33	369	36	1.27
Chickpeas	8.9	7.6	172	2.89	291	48	1.53
Peas	8.3	8.3	65	1.29	362	36	1.00
Barley	2.3	2.5	16	1.3	93	22	0.82
Corn	3.1	2.8	31	0.6	251	29	0.62
Whole Grain Rice	2.6	1.5	4	0.4	43	43	0.71
Quinoa	4.4	2.8	42	1.5	172	64	1.09

A similar story for almonds ...



Pulse Type	Protein (g)	Fibre (g)	Folate (mcg)	Iron (mg)	Potassium (mg)	Magnesium (mg)	Zinc (mg)
				per 100	g (cooked)		
Beans	8.4	7.9	124	2.2	412	54	1.04
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Chickpeas	8.9	7.6	172	2.89	291	48	1.53
Peas	8.3	8.3	65	1.29	362	36	1.00
Pulse Type	Protein (g)	\	Mono + poly FA (g)	*	Potassium (mg)	Magnesium (mg)	Zinc (mg)
				ре	r 30 g		
Almonds	6.3	3.75	13.16	1.13	220	81	0.94

Match Made in Heaven?



Dietary interventions	A1C	CV benefit	Other advantages
ietary patterns of specific fo	ods		
Dietary pulses/legumes	↓(176)	\$\$\text{\$\text{CVD}} (181)\$	↓Weight (179), ↓LDL-C (177), ↓BP (178)
Fruit and vegetables	↓(183,184)	↓CVD (79)	↓BP (186,187)
Nuts	↓(188)	\$\$\text{\$\text{CVD}\$}\((143,181)\)	LDL-C (190), ↓TG, ↓FPG (189)
Whole grains	↓ (oats) (194)	\$\text{CHD} (99)\$	↓LDL-C, FPG (oats, barley) (57,193)
Dairy	\leftrightarrow	↓CVD (199,200)	\downarrow BP, \downarrow TG (when replacing SSBs) (197)



2. Regulatory frameworks for protein nutrient content claims in Canada:

A barrier to promoting pulses and other plant-based protein?

Using Nutrient Content Claims to Transition the Protein Trend into an Opportunity for Consumers



Positioning Plant-based Proteins as "Sources" of Protein in North America



"Source of" Protein claims on food in Canada in the US are dependent on protein quality

 Regulatory framework of nutrient content claims apply to the labelling and advertising of foods

What is Protein Quality?

- Describes characteristics of a protein in relation to its ability to achieve defined metabolic actions
 - 1. Supply of indispensable amino acids
 - 2. Digestibility of indispensable amino acids

11 Indispensable Amino Acids

- Tryptophan
- Methionine + Cysteine
- Phenylalanine + Tyrosine
- Valine
- Histidine

- Threonine
- Lysine
- Leucine
- Isoleucine

Protein Quality of Animal and Plant-based Foods

Animal –based Protein



Generally...

- **↑** Levels of protein (g)
- **↑** All indispensable amino acids
- **↑** Digestibility (>90%)

Plant-based Protein



Generally...

- **↑** Levels of protein (g)
- **★** 1 or more indispensable amino acids Moderate to **★** Digestibility (70% to >90%)

In General, plant-based proteins have a lower protein quality compared to animal-based protein

Limiting Indispensable Amino Acids in Almonds and Pulses (mg/g protein)

	TRP	THR	LYS	Met + Cys	ILE	Phe + Tyr	HIS	LEU	VAL
	10.0	28.4	26.9	17.6	35.5	74.8	25.5	69.6	40.4
	TRP	THR	LYS	Met + Cys	ILE	Phe + Tyr	HIS	LEU	VAL
	7.9	38.0	72.1	22.6	38.8	76.0	24.1	72.8	43.5
	8.0	42.3	81.1	17.9	38.4	84.9	26.6	80.7	43.8
	6.8	40.6	73.9	26.9	45.6	94.0	29.2	84.4	48.4
astur.									
	10.4	52.6	75.6	19.2	41.8	92.3	30.5	88.5	48.9
00000	20	32.0	, 5.5	13.12		32.3	33.3	33.3	

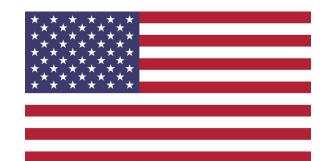
Protein Content Claims in Canada and US: Contingent on Protein Quality



Protein Rating = Adjusted Protein Efficiency Ratio (PER) x g of protein per Reasonable Daily Intake

- Bioassay
- "Good Source of Protein" = Protein Rating of 20 -39
- "Excellent Source of Protein" = Protein Rating > 40





Protein Digestibility Corrected Amino Acid Score (PDCAAS)

Corrected Protein Level=PDCAAS_{Food}×Level of protein in the food (g) per RACC

% DV=
$$\frac{\text{Corrected protein level (g)per RACC}}{50 \text{ g DV protein}}$$

DV = 50 g protein/day

RACC; reference amount customarily consumed

- If the %DV is ≥10%, the Food is a "Good" Source of Protein
- If the % DV is ≥20%, the Food is an "Excellent" Source of Protein

Claims for Whole Pulses and Almonds in Canada Using the PER Method



*Casein PER = 2.5 Protein Efficient ratios & protein ratings - Canadian Regulatory System

	Protein (g/100 g)	Reasonable Daily Intake or Reference amount*	Adj. PER	Protein Rating serving	Claim
Red kidney beans	8.27	250 g	1.55	32.04625	Yes
Navy Beans	8.76	250 g	1.51	33.069	Yes
Whole green lentils	6.72	125 ml	1.3	9.1455	No
Split red lentils	7.3	125 ml	0.98	9.1532	No
split yellow peas	6.81	125 ml	1.42	10.0039	No
Split green peas	7.39	125 ml	0.86	6.5833	No
Black beans	8.39	250 g	1.61	33.76975	Yes
Chickpeas	7.57	125 ml	2.32	15.2192	No
Pinto beans	7.85	250 g	1.64	32.185	Yes
Almonds	21.15	28 g	0.4	2.4	No

^{*}Reasonable daily intake for baked beans is 250 g; Reference amount for all other pulses is 125 ml

If the Protein Rating is \geq 20, the Food is a "Good Source" of Protein If the Protein Rating is \geq 40, the Food is an "Excellent" Source of Protein

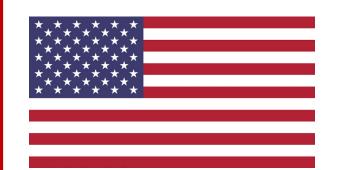
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$$\frac{\text{Corrected protein level (g)per RACC}}{50 \text{ g DV protein}}$$

DV = 50 g protein/day

- If the %DV is \geq 10%, the Food is a "Good" Source of Protein
- If the % DV is ≥20%, the Food is an "Excellent" Source of Protein

RACC; reference amount customarily consumed

Claims for Whole Pulses in the US using the PDCAAS Method



Max PDCAAS = 1.0

Protein Source	PDCAAS
Wheat	0.41
Oats	0.64
Corn	0.43
Brown rice	0.59
Barley	0.55
Red kidney beans	0.55
Navy beans	0.67
Whole green lentils	0.63
Split red lentils	0.54
Split yellow peas	0.64
Split green peas	0.50
Black beans	0.53
Chickpeas	0.52
Pinto beans	0.59

US DV protein = 50 g/day

	Protein (g/100 g)	PDCAAS	RACC* (g)	Corrected Protein per serving	% DV
Red kidney beans	8.27	0.549	130	5.90	11.8%
Navy Beans	8.76	0.667	130	7.60	15.2%
Whole green lentils	6.72	0.628	90	3.80	7.6%
Split red lentils	7.3	0.538	90	3.53	7.1%
split yellow peas	6.81	0.643	90	3.94	7.9%
Split green peas	7.39	0.5	90	3.33	6.7%
Black beans	8.39	0.534	130	5.82	11.6%
Chickpeas	7.57	0.519	90	3.54	7.1%
Pinto beans	7.85	0.59	130	6.02	12.0%
Almonds	21.15	0.33	3/0	2.01	4.1%

^{*} Reference Amount Customarily Consumed (RACC) assumed to be 130 g for beans and 90 g for all other pulses



3. Moving forward

Almonds and pulses as complementary protein sources for claims and nutrient density.

Protein Quality

Animal –based Protein



Generally...

- **↑** Levels of protein (g)
- **↑** All indispensable amino acids
- **↑** Digestibility (>90%)

Plant-based Protein





Generally...

- **♦** Levels of protein (g)
- **♦** 1 or more indispensable amino acids

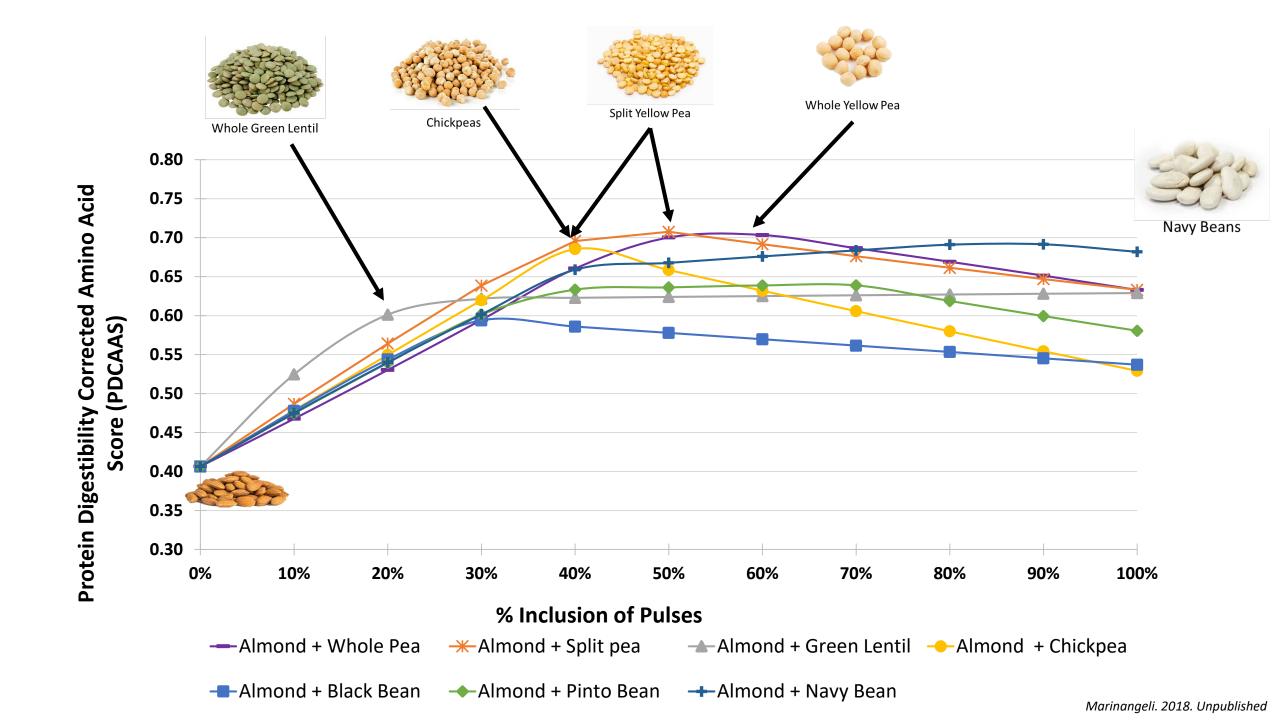
Moderate to ♠ Digestibility (70% to >90%)

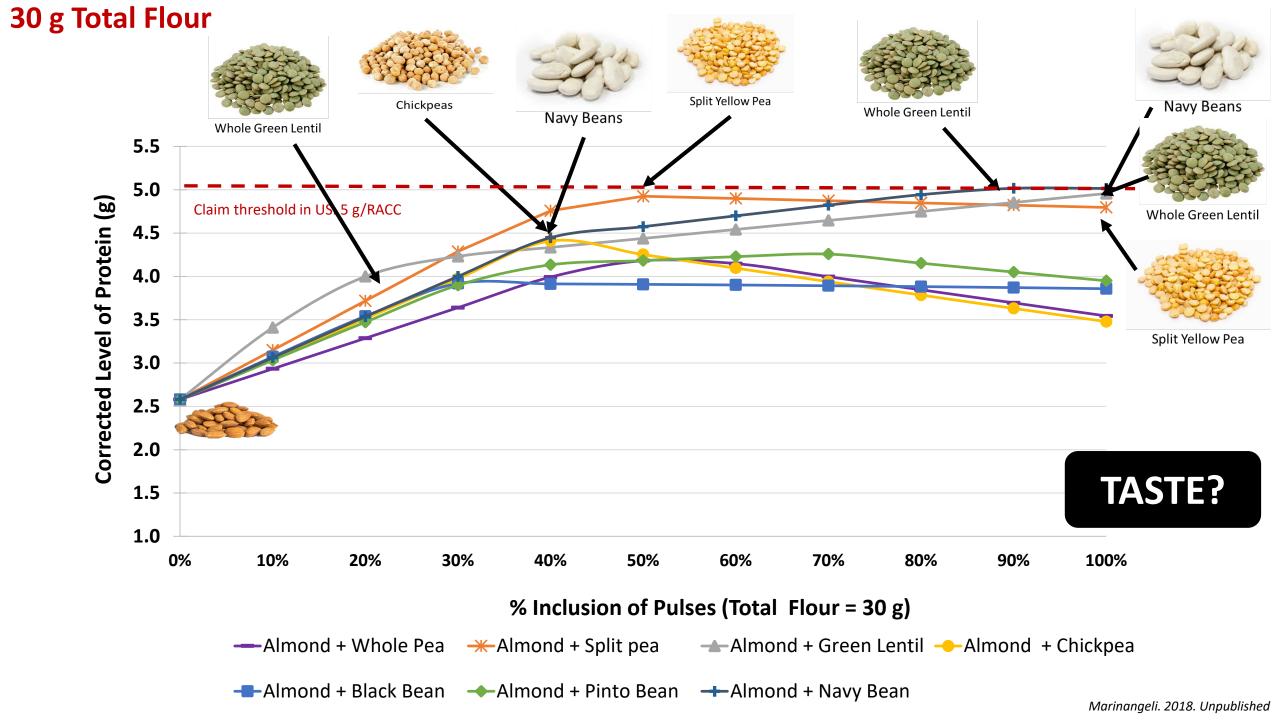
Use "Complimentary Proteins" to ♣ the Protein Quality

(mix different protein sources together to make up for shortfalls in Indispensable Amino Acids and Digestibility)

Reformulation for Complimentary Protein Quality?



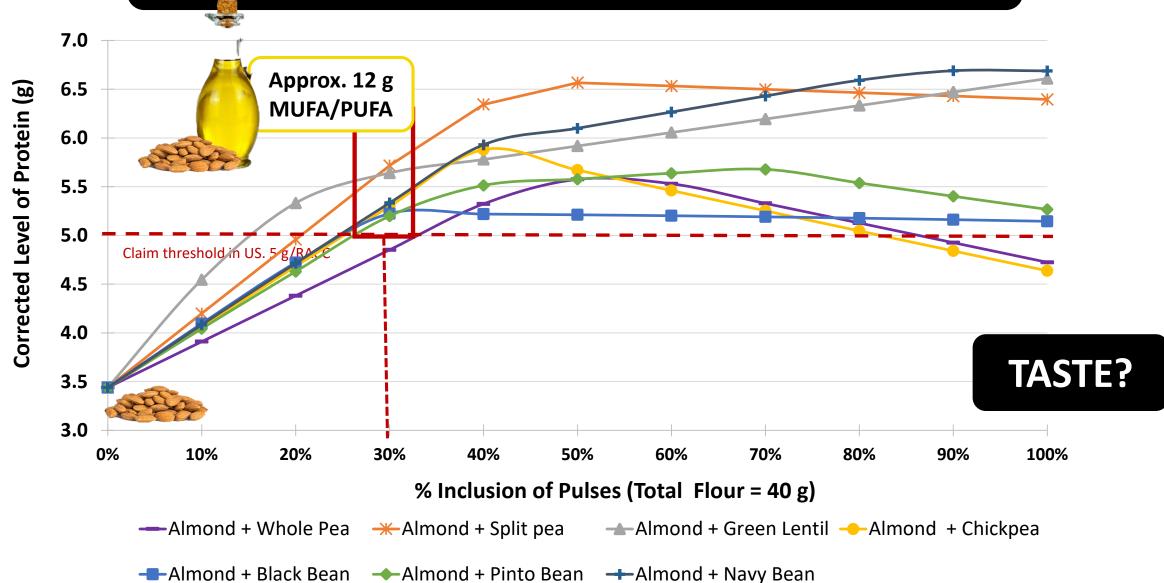




40 g Total Flour

40 g Total Flour

■ 70% Almonds + 30% pulses (except whole yellow pea) = Protein Claim



Key Takeaways

- Almonds and pulses are nutrient dense sources of plant-based protein that contribute to healthy and sustainable dietary patterns.
- Regulatory frameworks in North America can be barriers for communicating the presence of protein in whole and manufactured foods that contain pulses.
- Combining pulses with almonds as complementary proteins can substantially increase the level of quality protein in food to help meet thresholds that permit foods to be marketed as "sources of protein."
- The opportunity for complimentary proteins can differ depending on inclusion rates of almonds and pulses and the desired outcome.



Thank you

Questions?







Low fat ultrafine nut protein enhanced flour

Add value to Nuts & seeds

Almond board conference - Dec 2018

Gerhard Knol

Product group manager Log5 MSc Food process technology

Equipment & processing Solutions

Single machine to processing lines:

- nut/seed pasteurization
- roasting
- Nut butter & spread (Nutella like products). Mixing, grinding and refining
- Technology center in the Netherlands

Major industrial customers









Ultrafine low fat protein powder applications



- Confectionary industry: fillings, snacks,
 - Chocolate filling with low oil content (chocolate friendly fat bloom prevention)
 - Add ultrafine coating
- Dairy, include in milk, ice cream, yogurts etc.
- Health bars
- Instant mixes:
 - Shakes, drinks (mixtures with other (protein) sources)
 - High protein suitable for athletes..
 - Instant (pea)nut butter
 - Instant Almond (or tree nut) milk
- Smoothies
- Bakery:
 - Bake stable
 - Gluten free flour, all natural



















Product: Ultrafine low fat protein powder



- Calibrate (low) fat content in (tree)nuts & seeds (repeatable)
- **Create a dry flour**
- Low in fat, high in valuable proteins
 - **≈12%** fat, **≈40%** protein (Brown, calculation USDA table brown **12061**)
 - ≈12% fat, ≈43% protein (Blanched, calculated from USDA 12062)
 - Non-chemical (no Hexane / Alcohol / CO2)
- Ultra fine: very smooth texture similar to cocoa powder (down to 20 micron)
- "Cold pressed" high quality unrefined oil



















Production



- **Ground material**
 - **Brown or white almonds**
 - Use wholes / pieces / slivers
 - Raw dried (Pasteurized with raw quality)
 - Roasted
- Product development in our technology center















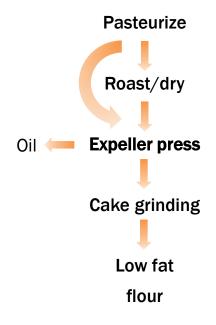


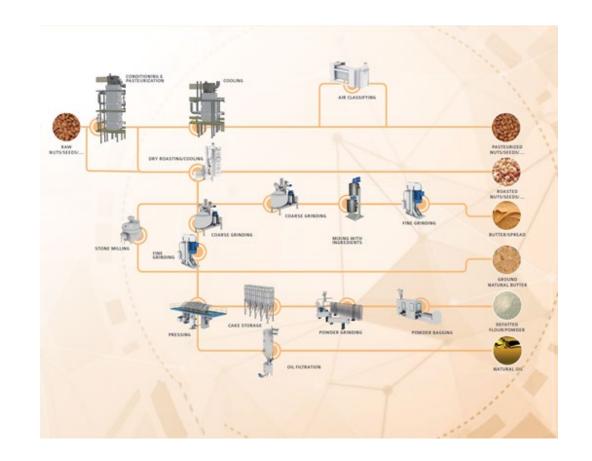


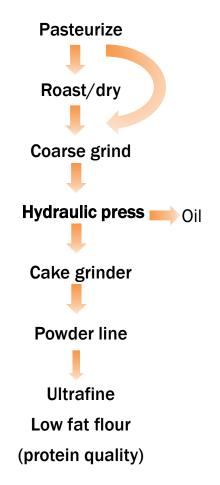
Low fat protein powder Technology



Two technologies : different focus







12-12-2018













Oil extraction vs Protein flour production



Expeller press

- Efficient oil production
- Warm (high friction/shear)
- Infeed solid particles
- Low capital investment
- Wear & tear
- Continuous adjustment
- Cleaning attention point
- Coarse powders (impact shear / heat)
 - Issues with solubility
- Variation in oil content
- Upgrade low value by streams

Hydraulic press

- Efficient solids production minimal impact
- Cold (no friction/shear)
- Infeed (tree)nut butters (pump able)
- Higher capital investment
- Low maintenance
- Repeatable results
- Sanitary production
- Ultrafine protein powders down to 20 micron
 - High solubility / flowability / mixing properties
- Calibrated repeatable oil content (12 28%)
- Upgrade "waste" product













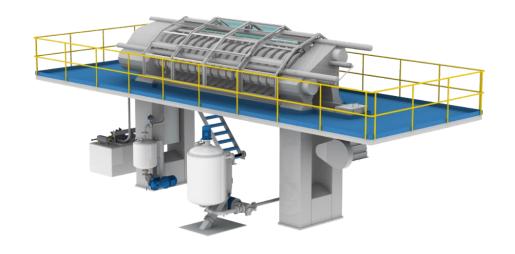


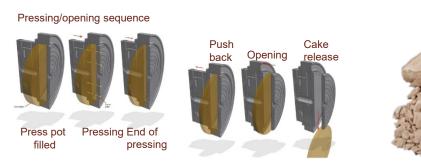




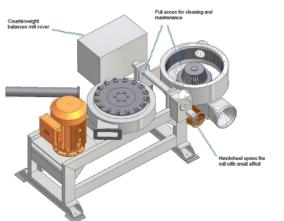
Cake processing





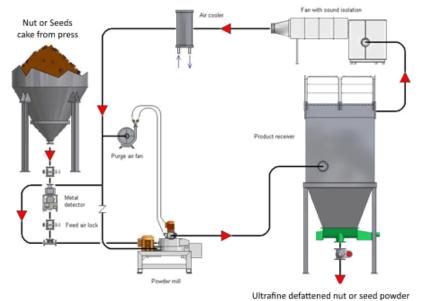


>15,000 PSI frictionless force on the product to take the oil out and leave behind the solids





Milled to an exquisitely fine powder









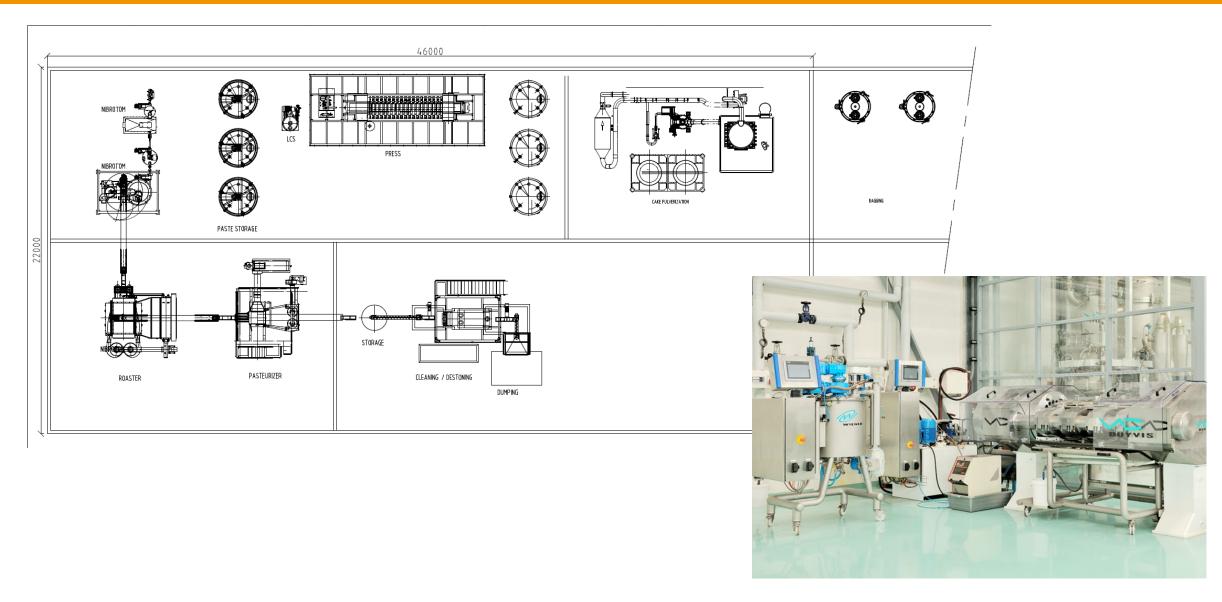






Example of layout Low fat ultrafine nut flour

















Sell or create products for :



- Ultrafine natural protein nut flours, for
 - Direct sell to consumers (health industry)
 - Mix with other protein sources for higher value
 - Well flavored high energy shakes
 - Ingredient :
 - Confectionary industry
 - Dairy
 - Health bars
 - Instant mixes
 - Bakery
 - Oil:
 - Cosmetic industry
 - Also interesting for (sweet goods) to bakeries!
 - Salad dressing, other consumables
- Base material for further processing steps









Market perspective



- (Tree)Nut industry: from agro supplier to value addition with technology
- We see increasing demand and interest for solutions for:

•	Health	Low fat/oil
•		Natural pasteurization (safe raw food)
		Non Chemical
		 Gentle processing (Low acrylamide)
•	Versatility	Taste / feel / color combinations with other products
•	Product diversity	More complex flavors (confectionary industry)
•	Consumer & brand	With product and process
•	Decrease ingredients	Process "base" product to make it functional

Protein market

- Diversification in products
- Production at origin facility due to allergen concerns
- Focus still on exploring opportunities
- Mild processing in order to obtain protein and oil quality
- Higher protein values













More information?

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Eating plant-based is becoming mainstream, industry thrives on plants

CONSUMERS MAKE HEALTHIER FOOD CHOICES

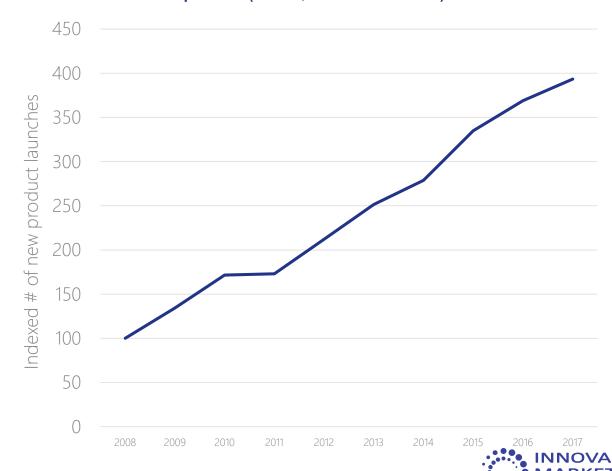
• 8 in 10 consumers* have changed their own or family's diet to try to be healthier (2018) and over 40% of those consumers have increased their consumption of fruit & vegetables in order to be healthier.



"I increased my consumption of fruit & vegetables in order to be healthier"

GROWING APPLICATIONS OF PLANT PROTEINS

Indexed number of new product launches tracked with plant proteins (Global, Indexed 2013=100)



Almond as a clean and natural source of protein

NATURAL PROTEIN FROM ALMONDS



Creative Snacks Almond Clusters Baked With Cranberries and Cacao Nibs

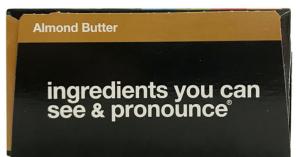
United States, Sep 2018

DESCRIPTION Almond clusters baked with cranberries and cocoa nibs, in a 397g resealable plastic pouch.

CLAIMS **Natural protein from almonds.** No artificial anything. **5g protein per serving.** 7g sugar per serving. 4g fiber per serving. Certified kosher dairy. Real good, feel good snacks...

ALMOND BUTTER FOR A GOOD SOURCE OF PROTEIN







Kind Breakfast Protein Almond Butter Bar

United States, Oct 2018

CLAIMS Sustained energy from whole grains (20g per serving). **Breakfast protein 8g per serving. Good source of protein.** Gluten free. No genetically engineered ingredients. WIth 5 super grains (oats, millet, buckwheat, amaranth, quinoa). Certified kosher. Do the kind thing for your taste buds: Treat your taste buds to our **Almond Butter breakfast protein bars**.



Product Examples: good source for plant protein



Kite Hill Greek Style Artisan Almond Milk Yogurt: Blueberry

United States, Sep 2017

DESCRIPTION Plump blueberries, **10g of almond protein** and live active cultures equals pure deliciousness by the spoonful. Comes in a plastic tray.

CLAIMS Artisan. Contains 10g almond protein. Soy and dairy free. Traditionally cultured.



Maxim Protein Bite With Almond Crunch Flavor

Norway, Sep 2017

DESCRIPTION **Protein bite with almond** and a high content of natural ingredients. It contains a lot of vegan protein and fiber and is also low in sugar. Ideal before, during and after training.

CLAIMS Low sugar. Only 4g coconut sugar.



Rxbar Kids Protein Bar With Chocolate Chip Flavor

United States, Oct 2017



Almond examples:



Kelloggs Special K Protein Bar With Blackcurrant And Pumpkin Seeds

Ireland, Feb 2018



Kelloggs Special K Protein Packed With Nuts, Seeds And Almond Butter: Mixed Cereal Bars With Coconut, Cocoa And Cashew



- Super-food grains (whole rolled oats, quinoa, puffed amaranth)
- Raw sunflower seeds
- Dried shredded coconut.
- Chopped raw almonds
- 15 g protein





Nescafe: plant-based clean energy breakfast product with plant protein



- NESCAFÉ Coffee Protein Smoothie, a delicious plant-based protein coffee smoothie made with real 100% Columbian Arabica coffee, oats and almond butter to reinvent your morning routine.
- The products are expected to hit the US shelves in January 1, 2019.
- Made with 15g of plant protein, these smoothies provide fulfilling and convenient nutrition that gets you going in the morning - all with a nondairy and no artificial sweetener formula.
- "This product taps into the rise of dairy alternative beverages and plant powered products.".



Thank you Q and A