

ALMOND BOARD OF CALIFORNIA
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ALMOND INDUSTRY POSITION REPORT
 April 1993

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-04/30</u>	<u>1991-92</u> <u>7/1-04/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	544,903,174	485,927,996
3. Loss and exempt (5%)	27.0	27,245,158	24,296,399
4. New crop marketable (2 - 3)	523.0	517,658,016	461,631,597
5. Reserve (0% x 4)	.0	n/a	23,081,579 ^{1/}
6. Total Supply (1 + 4 - 5)	663.0	665,772,424	679,909,800
Salable			
Shipments by Handlers			
7. Domestic	185.0	160,483,809	154,952,909
8. Export	360.0	312,179,808	341,003,700
9. Total	545.0	472,663,617	495,956,609
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	193,108,807	183,953,191
Commitments (sold, not delivered)			
12. Domestic		64,185,857	65,057,896
13. Export		61,888,122	70,777,050
14. Total		126,073,979	135,834,946
15. Uncommitted inventory (11 - 14)		67,034,828	48,118,245
New sales, current month			
16. Domestic		7,436,199	3,768,726
17. Export		9,459,953	14,809,676
18. Total		16,896,152	18,578,402

^{1/} computed at 5%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		<u>04/1-04/30</u>	<u>7/1-04/30</u>	<u>04/1-04/30</u>	<u>7/1-04/30</u>
Domestic					
Shelled	kernel wt	6,796,140	97,030,047	7,680,837	88,493,034
Manufactured	kernel wt	4,346,877	60,127,268	5,024,025	63,098,909
Inshell	net wt	5,550	9,237,464	46,050	9,558,995
Total	kernel wt	11,144,960	160,483,809	12,725,479	154,952,909
Export					
Shelled	kernel wt	13,502,883	200,206,385	15,242,137	227,268,596
Manufactured	kernel wt	7,924,055	93,765,136	5,331,066	104,110,491
Inshell	net wt	555,750	28,694,902	2,752,300	16,022,716
Total	kernel wt	21,791,186	312,179,808	22,347,587	341,003,700
Exempt	kernel wt	1,703,395	10,753,856	729,002	9,595,107

Source ABC Form 25

May 14, 1993

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 4/30/93	Inshell	7/1/91 thru 4/30/92	Inshell
North America				
Canada	14,121,743	848,950	14,041,619	703,450
Mexico	4,051,903	0	2,705,446	0
Total	18,173,646	848,950	16,747,065	703,450
Central America	65,494	1,900	47,458	0
Caribbean	116,167	20,000	100,202	9,000
South America				
Argentina	2,026,119	281,650	2,182,223	459,250
Brazil	105,673	225,500	160,633	96,000
Chile	420,175	0	***	***
Colombia	255,698	0	156,550	0
Venezuela	559,144	33,500	922,959	20,000
Others	51,617	13,850	449,839	0
Total	3,418,426	554,500	3,872,204	575,250
Western Europe				
Austria	1,566,655	0	1,834,010	0
Belgium	7,051,726	0	9,995,293	0
Denmark	7,159,611	0	7,044,678	0
Finland	1,300,844	0	1,282,432	0
France	18,110,571	632,424	23,329,292	716,375
Germany	92,449,175	629,000	93,665,382	657,800
Greece	418,600	0	3,440,650	0
Ireland	***	***	244,150	0
Italy	4,431,106	0	10,010,619	0
Netherlands	18,773,295	0	19,154,104	0
Norway	3,838,043	0	4,243,538	0
Portugal	415,000	0	537,500	0
Spain	3,490,120	0	15,926,703	0
Sweden	8,634,642	0	9,798,911	0
Switzerland	6,749,178	0	8,388,251	0
United Kingdom	19,327,884	132,000	17,097,572	132,000
Others	212,012	0	15,799	0
Total	193,928,462	1,393,424	226,008,884	1,506,175
Asia Minor				
Israel	3,411,350	132,012	4,280,694	343,030
Jordan	104,236	0	828,250	59,000
Kuwait	599,098	0	602,659	0
Lebanon	622,000	0	1,067,000	2,500
Oman	146,000	0	***	***
Saudi Arabia	3,921,013	40,000	4,573,292	22,000
Syria	648,575	0	1,145,900	0
Turkey	211,069	0	215,703	0
United Arab Emirates	4,573,418	582,858	4,555,940	252,500
Others	271,071	0	704,529	0
Total	14,507,830	754,870	17,973,967	679,030
Eastern Europe				
Others	572,266	0	3,003,348	0
Total	572,266	0	3,003,348	0
Asia Oceania				
China	640,500	0	422,500	0
Hong Kong	4,476,626	0	2,964,227	0
India	640,800	26,247,750	606,593	12,476,311
Japan	42,351,917	8,350	41,220,477	3,150
Malaysia/Singapore	3,096,391	0	3,162,897	0
South Korea	9,838,477	44,000	9,568,050	0
Taiwan	3,277,765	0	4,455,438	0
Others	373,422	3,750	253,280	1,350
Total	64,695,898	26,303,850	62,653,462	12,480,811
New Zealand	410,404	0	703,298	0
Australia	4,235,648	36,440	4,514,219	0
Africa				
Egypt	798,500	65,668	1,527,364	66,500
South Africa	925,149	0	***	***
Tunisia	110,254	0	0	0
Others	4,500	225,000	675,241	3,750
Total	1,838,403	290,668	2,202,605	70,250
Others	5,280	0	43,392	0

TOTAL DELIVERIES 301,967,924 30,204,602 337,870,104 16,023,966