

**ALMOND BOARD OF CALIFORNIA**

Post Office Box 15920  
Sacramento, California 95852  
Telephone (916) 338-2225, FAX (916) 338-1019

**ALMOND INDUSTRY POSITION REPORT**  
December 1991

This current period report does not include numbers from at least one handler who has refused to submit his reports.

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-12/31</u>	<u>1990-91</u> <u>7/1-12/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	475,287,395	645,089,325
3. Loss and exempt (5%)	23.0	23,764,369	25,803,573 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	451,523,026	619,285,752
5. Reserve (10% x 4) *	44.0	45,152,302	216,750,013 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	647,730,506	605,240,425
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	190.0	103,925,646	101,125,113
8. Export	370.0	216,357,369	193,472,403
9. Total	560.0	320,283,015	294,597,516
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	327,447,491	310,642,909
<b>Commitments (sold, not delivered)</b>			
12. Domestic		95,617,400	119,185,994
13. Export		119,608,660	130,502,678
14. Total		215,226,060	249,688,672
15. Uncommitted inventory (11 - 14)		112,221,431	60,954,237
<b>New sales, current month</b>			
16. Domestic		7,699,653	6,167,899
17. Export		7,960,294	14,613,945
18. Total		15,659,947	20,781,844

1/ computed at 4%

2/ computed at 35%

\* Pending USDA approval for release of 5% on 3/1/92 and 5% on 5/1/92.

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		12/1-12/31	7/1-12/31	12/1-12/31	7/1-12/31
<b>Domestic</b>					
Shelled	kernel wt	8,826,098	58,792,528	8,374,243	59,257,119
Manufactured	kernel wt	4,699,954	41,993,363	4,552,020	38,195,838
Inshell	net wt	557,050	8,968,809	731,704	10,353,227
Total	kernel wt	13,721,019	103,925,646	13,213,867	101,125,113
<b>Export</b>					
Shelled	kernel wt	23,056,676	146,340,238	21,559,252	131,029,625
Manufactured	kernel wt	8,292,560	64,844,612	7,679,379	53,346,398
Inshell	net wt	1,478,411	8,925,010	3,609,120	14,628,121
Total	kernel wt	32,325,238	216,357,369	31,606,908	193,472,403
<b>Exempt</b>	kernel wt	1,778,564	5,544,081	807,573	4,692,887

Source ABC Form 25

January 15, 1992

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 12/31/91 Shelled	Inshell	7/1/90 thru 12/31/90 Shelled	Inshell
North America				
Canada	9,305,888	667,300	8,545,594	462,430
Mexico	1,432,699	0	2,101,249	0
Total	10,738,587	667,300	10,646,843	462,430
Central America	34,168	0	29,387	0
Caribbean	73,868	9,000	54,082	44,000
South America				
Argentina	1,636,773	409,250	510,800	211,200
Brazil	147,883	96,000	174,503	157,000
Colombia	119,550	0	***	***
Venezuela	517,152	20,000	228,009	14,000
Others	238,554	0	74,712	28,400
Total	2,659,912	525,250	988,024	410,600
Western Europe				
Austria	1,542,750	0	1,060,825	0
Belgium	6,483,534	0	3,178,600	0
Denmark	5,016,718	0	3,807,388	0
Finland	901,194	0	922,786	0
France	14,330,819	437,339	16,124,784	913,241
Germany	62,903,292	614,800	56,971,580	427,000
Greece	1,377,000	0	3,567,046	0
Italy	7,521,519	0	7,260,529	207,500
Netherlands	12,412,176	0	10,668,524	44,000
Norway	3,330,461	0	3,971,341	0
Portugal	320,500	0	293,500	0
Spain	9,151,872	0	3,754,675	0
Sweden	7,103,889	0	6,970,122	0
Switzerland	5,313,676	0	4,168,343	44,000
United Kingdom	10,118,601	132,000	14,911,807	0
Others	231,049	0	201,402	0
Total	148,059,050	1,184,139	137,833,252	1,635,741
Asia Minor				
Israel	2,601,425	150,010	2,034,229	67,000
Jordan	615,500	0	***	***
Kuwait	338,355	0	0	0
Lebanon	462,000	2,500	***	***
Saudi Arabia	2,378,285	22,000	888,163	22,000
United Arab Emirates	2,878,998	208,500	1,150,300	44,000
Others	1,156,286	0	1,070,076	44,000
Total	10,430,849	383,010	5,142,768	177,000
Eastern Europe				
Others	199,425	0	675,705	0
Total	199,425	0	675,705	0
Asia Oceania				
China	230,000	0	***	***
Hong Kong	1,706,169	0	1,017,975	0
India	449,716	6,150,061	123,507	11,853,050
Japan	24,318,025	1,150	19,638,022	1,300
Malaysia/Singapore	1,930,926	0	1,186,726	0
South Korea	5,624,325	0	3,781,775	0
Taiwan	3,081,513	0	2,105,019	0
Others	174,254	1,350	195,134	7,000
Total	37,514,928	6,152,561	28,048,158	11,861,350
New Zealand	362,902	0	311,495	0
Australia	3,334,964	0	3,029,339	86,000
Africa				
South Africa	***	***	397,217	1,000
Others	1,022,140	3,750	65,100	0
Total	1,022,140	3,750	462,317	1,000
Others	1,292	0	1,375	0
<b>TOTAL DELIVERIES</b>	<b>214,432,085</b>	<b>8,925,010</b>	<b>187,222,745</b>	<b>14,678,121</b>

\*\*\* In Others

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through December 31, 1991

Almond butter	23,609,994
Oil or feed	6,826,738
Airline	6,873,776
Other	<u>611,248</u>

Total	<u>37,921,756</u>
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Shipments	37,921,756
Commitments	3,925,926
Uncommitted	<u>1,151,424</u>

Total	<u>42,999,106</u>
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January 15, 1992

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## ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

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### Industry Summary

	<u>Total Pounds</u> <u>07/01/91-12/31/91</u>		<u>% Total</u> <u>Receipts</u>		<u>Total Pounds</u> <u>07/01/90-12/31/90</u>		<u>% Total</u> <u>Receipts</u>	
<b>Major Tonnage</b>								
Nonpareil	253,640,718	53.366	338,601,682	52.489				
Mission	32,789,491	6.899	50,019,263	7.754				
Merced	12,132,010	2.553	22,128,588	3.430				
Neplus	14,706,096	3.094	20,275,968	3.143				
Carmel	77,202,984	16.243	103,499,969	16.044				
Peerless	10,598,476	2.230	10,360,719	1.606				
<b>Total Major Tonnage</b>	<b>401,069,775</b>	<b>84.385</b>	<b>544,886,189</b>	<b>84.467</b>				
<b>Mixed or Unknown</b>	<b>7,438,757</b>	<b>1.565</b>	<b>11,535,219</b>	<b>1.788</b>				
<b>Lesser Tonnage*</b>	<b>66,778,863</b>	<b>14.050</b>	<b>88,667,917</b>	<b>13.745</b>				
<b>Total Receipts</b>	<b>475,287,395</b>	<b>100.000</b>	<b>645,089,325</b>	<b>100.000</b>				
<b>* Aldrich</b>								
Ballico	5,320	0.001	25,627	0.004				
Butte	0	0.000	0	0.000				
California	7,117,918	1.498	8,531,668	1.323				
Carrion	16,960,756	3.569	23,163,764	3.591				
Chips Special	104,420	0.022	47,232	0.007				
Davey	2,247	0.000	0	0.000				
Dotty One	0	0.000	6,512	0.001				
Drake	19,501	0.004	46,373	0.007				
Emerald	234,118	0.049	594,308	0.092				
Fritz	0	0.000	30,152	0.005				
G-21	5,113,731	1.076	4,696,402	0.728				
G-28	0	0.000	2,665	0.000				
Harvey	0	0.000	11,038	0.002				
Hashem	1,235,238	0.260	2,026,483	0.314				
IXL	298,286	0.063	781,220	0.121				
Jeffries	8,606	0.002	26,702	0.004				
Jordanolo	309,733	0.065	318,440	0.049				
K10-26	8,360	0.002	13,923	0.002				
Kapareil	0	0.000	17,123	0.003				
Lawrence	6,573	0.001	0	0.000				
Le Grand	0	0.000	11,894	0.002				
Livingston	407,318	0.086	1,079,953	0.167				
Long IXL	4,806	0.001	5,013	0.001				
Marchini	32,233	0.007	0	0.000				
Milo	4,722	0.001	0	0.000				
Mono	59,699	0.013	85,721	0.013				
Monterey	612,191	0.129	1,049,612	0.163				
N-73	1,775,721	0.374	2,446,212	0.379				
Norman	0	0.000	73,156	0.011				
Padre	178,017	0.037	227,059	0.035				
Price	76,417	0.016	75,638	0.012				
Ripon	22,772,180	4.791	25,567,294	3.963				
Rosetta	0	0.000	29,577	0.005				
Ruby	4,006	0.001	0	0.000				
Sauret	3,020,945	0.636	3,888,962	0.603				
Seedling	527,486	0.111	841,119	0.130				
Sonora	11,691	0.002	0	0.000				
Thompson	449,350	0.095	62,526	0.010				
Tloga	5,330,517	1.122	12,657,340	1.962				
Tokyo	18,696	0.004	42,605	0.007				
Valenta	43,758	0.009	164,469	0.025				
White King	5,650	0.001	0	0.000				
Wood Colony	6,646	0.001	0	0.000				
Yosemite	3,209	0.001	0	0.000				
	8,798	0.002	20,135	0.003				
	<b>66,778,863</b>	<b>14.050</b>	<b>88,667,917</b>	<b>13.745</b>				

This report is subject to further verification of handler's reports.

January 15, 1992