

September 10, 2019

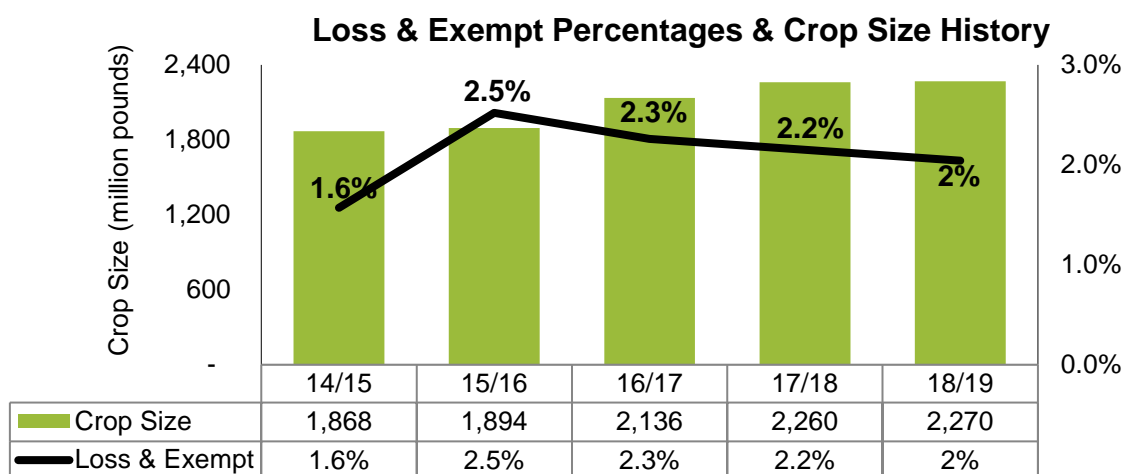
Dear Industry Members,

Please note that the Beginning Inventory/Carry-in figure for 8/1/2019 reflects the actual Loss & Exempt (L&E) figure for the 2018/2019 crop year. The actual L&E of 2.04% versus the 2% forecasted L&E figure resulted in a negative adjustment of (854,192) pounds.

The restated 8/1/2019 beginning inventory is 318,318,593 pounds.

July 2019 Carry-out from the July 2019 Position Report compared to actual:

	Actual		July 2019 PosRpt	
Beginning Inventory	359,012,851		359,012,851	
Receipts	2,269,570,776		2,269,570,776	
Loss & Exempt	(46,245,608)	<b>2.04%</b>	(45,391,416)	<b>2.0% Forecast</b>
Total Supply	2,582,338,019		2,583,192,211	
Shipments	(2,264,019,426)		(2,264,019,426)	
<b>Equals Ending Inventory</b>	<b>318,318,593</b>		<b>319,172,785</b>	(854,192)



The five year average for L&E is 2.1%.

Best regards,

Bryce Spycher

Manager, Marketing Order Services

## Almond Industry Position Report

**AUGUST 2019**

### 2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u> Million Lbs.	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
		<u>08/01 - 08/31</u> Kernel Wt.	<u>08/01 - 08/31</u> Kernel Wt.	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	200,350,806	189,498,340	5.73%
3. [2% Loss and Exempt]	(44.0)	(4,007,016)	(3,789,967)	
4. New Crop Marketable (2-3)	2,156.0	196,343,790	185,708,373	5.73%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>514,662,383</u>	<u>544,721,224</u>	-5.52%
<u>Shipments by Handlers</u>				
7. Domestic	701.2	62,453,292	67,047,862	-6.85%
8. Export	<u>1,423.8</u>	<u>85,276,473</u>	<u>87,179,509</u>	-2.18%
9. Total Shipments	2,125.0	<u>147,729,765</u>	<u>154,227,371</u>	-4.21%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>366,932,618</u>	<u>390,493,853</u>	-6.03%
<u>Commitments (sold, not delivered)**</u>				
12. Domestic		218,018,838	225,102,528	-3.15%
13. Export		<u>343,203,933</u>	<u>289,997,752</u>	18.35%
14. Total Committed Shipments		<u>561,222,771</u>	<u>515,100,280</u>	8.95%
15. Uncommitted Inventory (11-14)		<u>-194,290,153</u>	<u>-124,606,427</u>	55.92%

\*\*Handlers reporting commitments represent 96% of the 2018/2019 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2019-2020 Crop Year		2018-2019 Crop Year			
		08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31		
<u>DOMESTIC</u>	Shelled	39,160,570	39,160,570	43,664,009	43,664,009		
	Manufactured	31,142,380	31,142,380	28,227,289	28,227,289		
	Products	383,492	383,492	422,189	422,189		
	Inshell	950,353	950,353	358,997	358,997		
	(Interhandler Transfers)	(5,543,278)	(5,543,278)	(3,084,139)	(3,084,139)		
	(Industry Purchases)	<u>(3,640,225)</u>	<u>(3,640,225)</u>	<u>(2,540,483)</u>	<u>(2,540,483)</u>		
	Total:	<u>62,453,292</u>	<u>62,453,292</u>	42%	<u>67,047,862</u>	<u>67,047,862</u>	43%
<u>EXPORT</u>	Shelled	51,711,005	51,711,005	50,685,917	50,685,917		
	Manufactured	11,300,506	11,300,506	11,650,054	11,650,054		
	Products	60,278	60,278	153,478	153,478		
	Inshell	<u>22,204,684</u>	<u>22,204,684</u>	<u>24,690,060</u>	<u>24,690,060</u>		
	Total:	<u>85,276,473</u>	<u>85,276,473</u>	58%	<u>87,179,509</u>	<u>87,179,509</u>	57%
<u>NET SHIPMENTS</u>		<u>147,729,765</u>	<u>147,729,765</u>	100%	<u>154,227,371</u>	<u>154,227,371</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,215,829</u>	<u>1,215,829</u>		<u>2,380,613</u>	<u>2,380,613</u>	



Global Percent Total Shipments	2019/20 vs. 2018/19 YTD +/-	World Region Destination	2019 - 2020 - Current				2019 - 2020 - YTD				2018 - 2019 - Current				2018 - 2019 - YTD			
			Current Month - August, 2019		August 1 through August 31, 2019		Current Month - August, 2018		August 1 through August 31, 2018		Current Month - August, 2018		August 1 through August 31, 2018		Current Month - August, 2018		August 1 through August 31, 2018	
			SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	Month TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	SHELLED 72%	NKW INSHELL 28%	YTD TOTAL 100%	
		<b>MIDDLE EAST</b>	353,500	0	353,500	353,500	0	353,500	84,000	0	84,000	84,000	0	84,000	321%		Jordan	
	55%	Saudi Arabia	608,000	0	608,000	608,000	0	608,000	391,750	0	391,750	391,750	0	391,750	55%		Turkey	
	43%	United Arab Emirates	642,000	402,160	1,044,160	642,000	402,160	1,044,160	697,300	33,750	731,050	697,300	33,750	731,050	43%			
	144%	<b>III MIDDLE EAST</b>	2,655,150	329,511	2,984,661	2,655,150	329,511	2,984,661	1,028,500	193,657	1,222,157	1,028,500	193,657	1,222,157	144%			
	80%	<b>NORTH AFRICA</b>	4,986,900	778,770	5,765,670	4,986,900	778,770	5,765,670	2,949,400	260,419	3,209,819	2,949,400	260,419	3,209,819	80%			
	207%	Algeria	395,550	0	395,550	395,550	0	395,550	129,000	0	129,000	129,000	0	129,000	207%			
	23%	<b>III NORTH AFRICA</b>	571,550	0	571,550	571,550	0	571,550	466,000	0	466,000	466,000	0	466,000	23%			
	53%	<b>SUB-SAHARAN AFRICA</b>	394,375	0	394,375	394,375	0	394,375	257,650	0	257,650	257,650	0	257,650	53%		South Africa	
	53%	<b>III SUB-SAHARAN AFRICA</b>	394,375	0	394,375	394,375	0	394,375	257,650	0	257,650	257,650	0	257,650	53%			
5%	71%	<b>Total MIDDLE EAST/AFRICA</b>	5,952,825	778,770	6,731,595	5,952,825	778,770	6,731,595	3,673,050	260,419	3,933,469	3,673,050	260,419	3,933,469	71%			
	-2%	<b>TOTAL EXPORTS</b>	63,071,789	22,204,684	85,276,473	63,071,789	22,204,684	85,276,473	62,489,449	24,690,060	87,179,509	62,489,449	24,690,060	87,179,509	-2%			
42%	-7%	<b>TOTAL DOMESTIC</b>	62,453,292		62,453,292	62,453,292		62,453,292			67,047,862			67,047,862	-7%			
100%	-4%	<b>GRAND TOTAL SHIPMENTS</b>	147,729,765		147,729,765	147,729,765		147,729,765			154,227,371			154,227,371	-4%			



**Almond Board of California Almond Board  
Quality Control Receipts Report  
Industry Summary**

**August 1, 2019 through August 31, 2019**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	79,988	90,790	1,571	0.04%	1.73%
Avalon	0	45,274	395	0.00%	0.87%
Butte	0	0	0	0.00%	0.00%
Butte/Padre	52,771	52,593	809	0.03%	1.54%
Carmel	0	0	0	0.00%	0.00%
Carrion	0	0	0	0.00%	0.00%
Folsom	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Independence	27,582,758	28,765,214	496,486	13.77%	1.73%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Marcona	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	811,125	628,109	12,158	0.40%	1.94%
Mono	0	27,302	91	0.00%	0.33%
Monterey	1,627,648	0	0	0.81%	0.00%
Morley	0	0	0	0.00%	0.00%
Neplus	0	84,092	537	0.00%	0.64%
Nonpareil	169,427,044	181,292,012	2,701,561	84.57%	1.49%
Padre	0	0	0	0.00%	0.00%
Peerless	0	0	0	0.00%	0.00%
Price	152,630	197,968	983	0.08%	0.50%
Ruby	0	0	0	0.00%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	98,057	159,308	2,957	0.05%	1.86%
Supareil	13,731	13,730	84	0.01%	0.61%
Thompson	0	0	0	0.00%	0.00%
Tokyo	69,362	70,024	662	0.03%	0.95%
Winters	0	0	0	0.00%	0.00%
Wood Colony	127,296	418,443	2,813	0.06%	0.67%
<b>Major Varieties Sub Total</b>	<b><u>200,042,410</u></b>	<b><u>211,844,859</u></b>	<b><u>3,221,107</u></b>	<b><u>99.85%</u></b>	<b><u>1.52%</u></b>
<b>Minor Varieties Sub Total</b>	<b><u>308,396</u></b>	<b><u>378,418</u></b>	<b><u>2,795</u></b>	<b><u>0.15%</u></b>	<b><u>0.74%</u></b>
<b>Grand Total All Varieties</b>	<b><u>200,350,806</u></b>	<b><u>212,223,277</u></b>	<b><u>3,223,902</u></b>	<b><u>100.00%</u></b>	<b><u>1.52%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA Incoming Certificates**

**Almond Board of California**  
**Record Breaking History**  
**Million Pounds**

<b>Domestic</b>	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September			50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October			68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November			64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December			53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January			65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February			58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March			60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April			67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May			66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
<b>Total</b>	<b>-6.85%</b>	<b>62.45</b>	<b>741.18</b>	<b>734.72</b>	<b>675.97</b>	<b>593.20</b>	<b>639.40</b>	<b>641.81</b>	<b>588.40</b>	<b>546.70</b>	<b>489.68</b>

<b>Export</b>	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September			118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October			178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November			173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December			146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January			144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February			128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March			124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April			109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May			112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
<b>Total</b>	<b>-2.18%</b>	<b>85.28</b>	<b>1,522.84</b>	<b>1,516.80</b>	<b>1,424.83</b>	<b>1,218.05</b>	<b>1,173.15</b>	<b>1,295.58</b>	<b>1,278.06</b>	<b>1,351.91</b>	<b>1,177.87</b>

<b>Net</b>	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September			168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October			247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November			237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December			199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January			209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February			186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March			184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April			177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May			178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
<b>Total</b>	<b>-4.21%</b>	<b>147.73</b>	<b>2,264.02</b>	<b>2,251.51</b>	<b>2,100.80</b>	<b>1,811.25</b>	<b>1,812.54</b>	<b>1,937.38</b>	<b>1,866.46</b>	<b>1,898.62</b>	<b>1,667.56</b>